# Schema Mappings Data Exchange <br> \& <br> Metadata Management 

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## The Data Interoperability Problem

- Data may reside
- at several different sites
- in several different formats (relational, XML, ...).
- Two different, but related, facets of data interoperability:
- Data Integration (aka Data Federation):
- Data Exchange (aka Data Translation):


## Data Integration

Query heterogeneous data in different sources via a virtual global schema


## Data Exchange

Transform data structured under a source schema into data structured under a different target schema.


## Data Exchange

Data Exchange is an old, but recurrent, database problem

- Phil Bernstein - 2003
"Data exchange is the oldest database problem"
- EXPRESS: IBM San Jose Research Lab - 1977

EXtraction, Processing, and REStructuring System for transforming data between hierarchical databases.

- Data Exchange underlies:
- Data Warehousing, ETL (Extract-Transform-Load) tasks;
- XML Publishing, XML Storage, ...


## Foundations of Data Interoperability

Theoretical Aspects of Data Interoperability
Develop a conceptual framework for formulating and studying fundamental problems in data interoperability:

- Semantics of data integration \& data exchange
- Algorithms for data exchange
- Complexity of query answering


## Outline of the Talk

- Schema Mappings and Data Exchange
- Solutions in Data Exchange
- Universal Solutions
- The Core of the Universal Solutions
- Query Answering in Data Exchange
- Composing Schema Mappings


## Schema Mappings

- Schema mappings:
high-level, declarative assertions that specify the relationship between two schemas.
- Ideally, schema mappings should be
- expressive enough to specify data interoperability tasks;
- simple enough to be efficiently manipulated by tools.
- Schema mappings constitute the essential building blocks in formalizing data integration and data exchange.
- Schema mappings play a prominent role in Bernstein’s metadata management framework.


## Schema Mappings \& Data Exchange



- Schema Mapping $\mathbf{M}=(\mathbf{S}, \mathbf{T}, \Sigma)$
- Source schema S, Target schema T
- High-level, declarative assertions $\Sigma$ that specify the relationship between $\mathbf{S}$ and $\mathbf{T}$.
- Data Exchange via the schema mapping $\mathbf{M}=(\mathbf{S}, \mathbf{T}, \Sigma)$

Transform a given source instance I to a target instance J, so that $<\mathrm{I}$, J> satisfy the specifications $\Sigma$ of $\mathbf{M}$.

## Solutions in Schema Mappings

Definition: Schema Mapping $\mathbf{M}=(\mathbf{S}, \mathbf{T}, \boldsymbol{\Sigma})$
If $I$ is a source instance, then a solution for $I$ is a target instance J such that $\langle I, \mathrm{~J}\rangle$ satisfy $\Sigma$.

Fact: In general, for a given source instance I,

- No solution for I may exist or
- Multiple solutions for I may exist; in fact, infinitely many solutions for I may exist.


## Schema Mappings: Basic Problems



Definition: Schema Mapping $\mathbf{M}=(\mathbf{S}, \mathbf{T}, \Sigma)$

- The existence-of-solutions problem Sol(M): (decision problem) Given a source instance I, is there a solution J for I?
- The data exchange problem associated with M: (function problem) Given a source instance I, construct a solution J for I, provided a solution exists.


## Schema Mapping Specification Languages

- Question: How are schema mappings specified?
- Answer: Use logic. In particular, it is natural to try to use first-order logic as a specification language for schema mappings.
- Fact: There is a fixed first-order sentence specifying a schema mapping $\mathbf{M}^{*}$ such that $\mathbf{S o l}\left(\mathbf{M}^{*}\right)$ is undecidable.
- Hence, we need to restrict ourselves to well-behaved fragments of first-order logic.


## Embedded Implicational Dependencies

- Dependency Theory: extensive study of constraints in relational databases in the 1970s and 1980s.
- Embedded Implicational Dependencies: Fagin, Beeri-Vardi, ... Class of constraints with a balance between high expressive power and good algorithmic properties:
- Tuple-generating dependencies (tgds) Inclusion and multi-valued dependencies are a special case.
- Equality-generating dependencies (egds)

Functional dependencies are a special case.

## Data Exchange with Tgds and Egds

- Joint work with R. Fagin, R.J. Miller, and L. Popa
- Studied data exchange between relational schemas for schema mappings specified by
- Source-to-target tgds
- Target tgds
- Target egds


## Schema Mapping Specification Language

The relationship between source and target is given by formulas of first-order logic, called

Source-to-Target Tuple Generating Dependencies (s-t tgds)

$$
\varphi(\mathbf{x}) \rightarrow \exists \mathbf{y} \psi(\mathbf{x}, \mathbf{y}), \text { where }
$$

- $\varphi(\mathbf{x})$ is a conjunction of atoms over the source;
- $\psi(\mathbf{x}, \mathbf{y})$ is a conjunction of atoms over the target.

Example:
(Student(s) $\wedge$ Enrolls(s,c)) $\rightarrow \exists \mathrm{g} \exists \mathrm{g}($ Teaches $(\mathrm{t}, \mathrm{c}) \wedge$ Grade(s,c,g))

## Schema Mapping Specification Language

- s-t tgds assert that: some SPJ source query is contained in some other SPJ target query
$($ Student $(\mathrm{s}) \wedge$ Enrolls(s,c)) $\rightarrow \exists \mathrm{t} \exists \mathrm{g}($ Teaches $(\mathrm{t}, \mathrm{c}) \wedge$ Grade $(\mathrm{s}, \mathrm{c}, \mathrm{g}))$
- s-t tgds generalize the main specifications used in data integration:
- They generalize LAV (local-as-view) specifications:
$\mathrm{P}(\mathbf{x}) \rightarrow \exists \mathbf{y} \psi(\mathbf{x}, \mathbf{y})$, where P is a source schema.
- They generalize GAV (global-as-view) specifications:
$\varphi(\mathbf{x}) \rightarrow R(\mathbf{x})$, where $R$ is a target schema
- At present, most commercial II systems support GAV only.


## Target Dependencies

In addition to source-to-target dependencies, we also consider target dependencies:

- Target Tgds: $\quad \varphi_{T}(\mathbf{x}) \rightarrow \exists \mathbf{y} \psi_{T}(\mathbf{x}, \mathbf{y})$

Dept (did, dname, mgr_id, mgr_name) $\rightarrow$ Mgr (mgr_id, did)
(a target inclusion dependency constraint)

- Target Equality Generating Dependencies (egds):

$$
\varphi_{T}(\mathbf{x}) \rightarrow\left(\mathrm{x}_{1}=\mathbf{x}_{2}\right)
$$

$\left(\operatorname{Mgr}\left(e, d_{1}\right) \wedge \operatorname{Mgr}\left(e, d_{2}\right)\right) \rightarrow\left(d_{1}=d_{2}\right)$
(a target key constraint)

## Data Exchange Framework



Schema Mapping $\mathbf{M}=\left(\mathbf{S}, \mathbf{T}, \Sigma_{\mathrm{st}}, \Sigma_{\mathrm{t}}\right)$, where

- $\Sigma_{\text {st }}$ is a set of source-to-target tgds
- $\Sigma_{\mathrm{t}}$ is a set of target tgds and target egds


## Underspecification in Data Exchange

- Fact: Given a source instance, multiple solutions may exist.
- Example: Source relation $E(A, B)$, target relation $H(A, B)$
$\Sigma: \quad E(x, y) \rightarrow \exists z(H(x, z) \wedge H(z, y))$
Source instance $I=\{E(a, b)\}$
Solutions: Infinitely many solutions exist
- $J_{1}=\{H(a, b), H(b, b)\}$
- $J_{2}=\{H(a, a), H(a, b)\}$
- $J_{3}=\{H(a, X), H(X, b)\}$
- $J_{4}=\{H(a, X), H(X, b), H(a, Y), H(Y, b)\}$ constants:
a, b, ...
variables (labelled nulls):
X, Y, ...
- $J_{5}=\{H(a, X), H(X, b), H(Y, Y)\}$


## Main issues in data exchange

For a given source instance, there may be multiple target instances satisfying the specifications of the schema mapping. Thus,

- When more than one solution exist, which solutions are "better" than others?
- How do we compute a "best" solution?
- In other words, what is the "right" semantics of data exchange?


## Universal Solutions in Data Exchange

- We introduced the notion of universal solutions as the "best" solutions in data exchange.
- By definition, a solution is universal if it has homomorphisms to all other solutions
(thus, it is a "most general" solution).
- Constants: entries in source instances
- Variables (labeled nulls): other entries in target instances
- Homomorphism $h: J_{1} \rightarrow J_{2}$ between target instances:
- $\mathrm{h}(\mathrm{c})=\mathrm{c}$, for constant c
- If $P\left(a_{1}, \ldots, a_{m}\right)$ is in $J_{1}$, then $P\left(h\left(a_{1}\right), \ldots, h\left(a_{m}\right)\right)$ is in $J_{2}$


## Universal Solutions in Data Exchange



## Example - continued

Source relation $S(A, B)$, target relation $T(A, B)$
$\Sigma: E(x, y) \rightarrow \exists z(H(x, z) \wedge H(z, y))$
Source instance $\mathrm{I}=\{\mathrm{H}(\mathrm{a}, \mathrm{b})\}$

Solutions: Infinitely many solutions exist

- $\mathrm{J}_{1}=\{\mathrm{H}(\mathrm{a}, \mathrm{b}), \mathrm{H}(\mathrm{b}, \mathrm{b})\}$ is not universal
- $J_{2}=\{\mathrm{H}(\mathrm{a}, \mathrm{a}), \mathrm{H}(\mathrm{a}, \mathrm{b})\}$ is not universal
- $\mathrm{J}_{3}=\{\mathrm{H}(\mathrm{a}, \mathrm{X}), \mathrm{H}(\mathrm{X}, \mathrm{b})\}$ is universal
- $J_{4}=\{H(a, X), H(X, b), H(a, Y), H(Y, b)\}$ is universal
- $J_{5}=\{H(a, X), H(X, b), H(Y, Y)\} \quad$ is not universal


## Structural Properties of Universal Solutions

- Universal solutions are analogous to most general unifiers in logic programming.
- Uniqueness up to homomorphic equivalence:

If J and J' are universal for I, then they are homomorphically equivalent.

- Representation of the entire space of solutions: Assume that J is universal for I , and $\mathrm{J}^{\prime}$ is universal for $\mathrm{I}^{\prime}$.
Then the following are equivalent:

1. I and I' have the same space of solutions.
2. J and $\mathrm{J}^{\prime}$ are homomorphically equivalent.

## Algorithmic Properties of Universal Solutions

Theorem (FKMP): Schema mapping $\mathbf{M}=\left(\mathbf{S}, \mathbf{T}, \Sigma_{\mathrm{st}}, \Sigma_{\mathrm{t}}\right)$ such that:

- $\Sigma_{\text {st }}$ is a set of source-to-target tgds;
- $\Sigma_{t}$ is the union of a weakly acyclic set of target tgds with a set of target egds.
Then:
- Universal solutions exist if and only if solutions exist.
- Sol(M), the existence-of-solutions problem for $\mathbf{M}$, is in $\mathbf{P}$.
- A canonical universal solution (if solutions exist) can be produced in polynomial time using the chase procedure.


## Weakly Acyclic Sets of Tgds

Weakly acyclic sets of tgds contain as special cases:

- Sets of full tgds

$$
\varphi_{T}(\mathbf{x}) \rightarrow \psi_{T}(\mathbf{x}),
$$

where $\varphi_{T}(\mathbf{x})$ and $\psi_{T}(\mathbf{x})$ are conjunctions of target atoms.
Example: $H(x, z) \wedge H(z, y) \rightarrow H(x, y) \wedge C(z)$
Full tgds express containment between relational joins.

- Sets of acyclic inclusion dependencies Large class of dependencies occurring in practice.


## The Smallest Universal Solution

- Fact: Universal solutions need not be unique.
- Question: Is there a "best" universal solution?
- Answer: In joint work with R. Fagin and L. Popa, we took a "small is beautiful" approach:
There is a smallest universal solution (if solutions exist); hence, the most compact one to materialize.
- Definition: The core of an instance J is the smallest subinstance $\mathrm{J}^{\prime}$ that is homomorphically equivalent to J .
- Fact:
- Every finite relational structure has a core.
- The core is unique up to isomorphism.


## The Core of a Structure



Definition: $\mathrm{J}^{\prime}$ is the core of J if

- $\mathrm{J}^{\prime} \subseteq \mathrm{J}$
- there is a hom. $\mathrm{h}: \mathrm{J} \rightarrow \mathrm{J}^{\prime}$
- there is no hom. $\mathrm{g}: \mathrm{J} \rightarrow \mathrm{J}$ ", where $\mathrm{J}^{\prime \prime} \subset \mathrm{J}^{\prime}$.


## The Core of a Structure



Definition: $\mathrm{J}^{\prime}$ is the core of J if

- J' $\subseteq$ J
- there is a hom. $\mathrm{h}: \mathrm{J} \rightarrow \mathrm{J}^{\prime}$
- there is no hom. g: $\mathrm{J} \rightarrow \mathrm{J}$ ", where $\mathrm{J}^{\prime \prime} \subset \mathrm{J}^{\prime}$.

Example: If a graph $\mathbf{G}$ contains a
 , then
$\mathbf{G}$ is 3 -colorable if and only if $\operatorname{core}(\mathbf{G})=$


Fact: Computing cores of graphs is an NP-hard problem.

## Example - continued

Source relation $\mathrm{E}(\mathrm{A}, \mathrm{B})$, target relation $\mathrm{H}(\mathrm{A}, \mathrm{B})$
$\Sigma: \quad(E(x, y) \rightarrow \exists z(H(x, z) \wedge H(z, y))$
Source instance $\mathrm{I}=\{\mathrm{E}(\mathrm{a}, \mathrm{b})\}$.
Solutions: Infinitely many universal solutions exist.

- $J_{3}=\{H(a, X), H(X, b)\}$ is the core.
- $J_{4}=\{H(a, X), H(X, b), H(a, Y), H(Y, b)\}$ is universal, but not the core.
- $J_{5}=\{H(a, X), H(X, b), H(Y, Y)\}$ is not universal.


## Core: The smallest universal solution

Theorem (FKP): $\quad \mathbf{M}=\left(\mathbf{S}, \mathbf{T}, \Sigma_{\text {st }}, \Sigma_{\mathrm{t}}\right)$ a schema mapping:

- All universal solutions have the same core.
- The core of the universal solutions is the smallest universal solution.
- If every target constraint is an egd, then the core is polynomial-time computable.

Theorem (Gottlob - PODS 2005): $\mathbf{M}=\left(\mathbf{S}, \mathbf{T}, \Sigma_{\text {st }}, \Sigma_{\mathrm{t}}\right)$
If every target constraint is an egd or a full tgd, then the core is polynomial-time computable.

## Outline of the Talk

$\checkmark$ Schema Mappings and Data Exchange
$\checkmark$ Solutions in Data Exchange
$\checkmark$ Universal Solutions
$\checkmark$ The Core of the Universal Solutions

- Query Answering in Data Exchange
- Composing Schema Mappings


## Query Answering in Data Exchange



Question: What is the semantics of target query answering?

Definition: The certain answers of a query q over $\mathbf{T}$ on I

$$
\operatorname{certain}(q, I)=\bigcap\{q(J): J \text { is a solution for } \mathrm{I}\} .
$$

Note: It is the standard semantics in data integration.

## Certain Answers Semantics


$\operatorname{certain}(\mathrm{q}, \mathrm{I})=\bigcap\{\mathrm{q}(\mathrm{J}): \mathrm{J}$ is a solution for I$\}$.

## Computing the Certain Answers

Theorem (FKMP): Schema mapping $\mathbf{M}=\left(\mathbf{S}, \mathbf{T}, \Sigma_{\mathrm{st}}, \Sigma_{\mathrm{t}}\right)$ such that:

- $\quad \Sigma_{\text {st }}$ is a set of source-to-target tgds, and
- $\quad \Sigma_{t}$ is the union of a weakly acyclic set of tgds with a set of egds.

Let $q$ be a union of conjunctive queries over $\mathbf{T}$.

- If $I$ is a source instance and $J$ is a universal solution for $I$, then

$$
\text { certain }(\mathrm{q}, \mathrm{I})=\text { the set of all "null-free" tuples in } \mathrm{q}(\mathrm{~J}) \text {. }
$$

- Hence, certain( $\mathrm{q}, \mathrm{I}$ ) is computable in time polynomial in $|\mathrm{I}|$ :

1. Compute a canonical universal J solution in polynomial time;
2. Evaluate $\mathrm{q}(\mathrm{J})$ and remove tuples with nulls.

Note: This is a data complexity result ( $\mathbf{M}$ and q are fixed).

## Certain Answers via Universal Solutions


certain $(\mathrm{q}, \mathrm{I})=$ set of null-free tuples of $q(J)$.

## Computing the Certain Answers

Theorem (FKMP): Schema mapping $\mathbf{M}=\left(\mathbf{S}, \mathbf{T}, \Sigma_{\mathrm{st}}, \Sigma_{\mathrm{t}}\right)$ such that:

- $\Sigma_{\text {st }}$ is a set of source-to-target tgds, and
- $\Sigma_{\mathrm{t}}$ is the union of a weakly acyclic set of tgds with a set of egds.

Let q be a union of conjunctive queries with inequalities $(\neq)$.

- If $q$ has at most one inequality per conjunct, then certain( $\mathrm{q}, \mathrm{I}$ ) is computable in time polynomial in $|\mathrm{I}|$ using a disjunctive chase.
- If $q$ is has at most two inequalities per conjunct, then $\operatorname{certain}(\mathrm{q}, \mathrm{I})$ can be coNP-complete, even if $\Sigma_{\mathrm{t}}=\emptyset$.


## Universal Certain Answers

- Alternative semantics of query answering based on universal solutions.
- Certain Answers:
"Possible Worlds" = Solutions
- Universal Certain Answers:
"Possible Worlds" = Universal Solutions
Definition: Universal certain answers of a query q over T on I

```
u-certain(q,I) = \cap{q(J):J is a universal solution for I }.
```

Facts:

- certain $(q, I) \subseteq$ u-certain $(q, I)$
- certain $(\mathrm{q}, \mathrm{I})=\mathrm{u}$-certain $(\mathrm{q}, \mathrm{I})$, q a union of conjunctive queries


## Computing the Universal Certain Answers

Theorem (FKP): Schema mapping $\mathbf{M}=\left(\mathbf{S}, \mathbf{T}, \Sigma_{\mathrm{s}}, \Sigma_{\mathrm{t}}\right)$ such that:

- $\Sigma_{\text {st }}$ is a set of source-to-target tgds
- $\Sigma_{t}$ is a set of target egds and target tgds.

Let $q$ be an existential query over $\mathbf{T}$.

- If $I$ is a source instance and $J$ is a universal solution for $I$, then
u- certain $(\mathrm{q}, \mathrm{I})=$ the set of all "null-free" tuples in $\mathrm{q}($ core $(\mathrm{J}))$.
- Hence, u-certain(q,I) is computable in time polynomial in $|\mathrm{I}|$ whenever the core of the universal solutions is polynomial-time computable.

Note: Unions of conjunctive queries with inequalities are a special case of existential queries.

## Universal Certain Answers via the Core


u-certain $(\mathrm{q}, \mathrm{I})=$ set of null-free tuples of $\mathrm{q}(\operatorname{core}(\mathrm{J}))$.

## From Theory to Practice

- Clio/Criollo Project at IBM Almaden managed by Howard Ho.
- Semi-automatic schema-mapping generation tool;
- Data exchange system based on schema mappings.
- Universal solutions used as the semantics of data exchange.
- Universal solutions are generated via SQL queries extended with Skolem functions (implementation of chase procedure), provided there are no target constraints.
- Clio/Criollo technology is being exported to WebSphere II.


## Some Features of Clio

- Supports nested structures
- Nested Relational Model
- Nested Constraints
- Automatic \& semiautomatic discovery of attribute correspondence.
- Interactive derivation of schema mappings.
- Performs data exchange




## Schema Mappings in Clio



## Outline of the Talk

$\checkmark$ Schema Mappings and Data Exchange
$\checkmark$ Solutions in Data Exchange
$\checkmark$ Universal Solutions
$\checkmark$ The Core of the Universal Solutions
$\checkmark$ Query Answering in Data Exchange

- Composing Schema Mappings joint work with R. Fagin, L. Popa, and W.-C. Tan


## Managing Schema Mappings

- Schema mappings can be quite complex.
- Methods and tools are needed to manage schema mappings automatically.
- Metadata Management Framework - Bernstein 2003 based on generic schema-mapping operators:
- Composition operator
- Inverse operator
- Merge operator
- ....


## Composing Schema Mappings



$$
\mathrm{M}_{13}
$$

- Given $\mathbf{M}_{12}=\left(\mathbf{S}_{1}, \mathbf{S}_{2}, \Sigma_{12}\right)$ and $\mathbf{M}_{23}=\left(\mathbf{S}_{2}, \mathbf{S}_{3}, \Sigma_{23}\right)$, derive a schema mapping $\mathrm{M}_{13}=\left(\mathbf{S}_{1}, \mathbf{S}_{3}, \Sigma_{13}\right)$ that is "equivalent" to the sequence $\mathrm{M}_{12}$ and $\mathrm{M}_{23}$.

What does it mean for $\mathrm{M}_{13}$ to be "equivalent" to the composition of $\mathrm{M}_{12}$ and $\mathrm{M}_{23}$ ?

## Earlier Work

- Metadata Model Management (Bernstein in CIDR 2003)
- Composition is one of the fundamental operators
- However, no precise semantics is given
- Composing Mappings among Data Sources (Madhavan \& Halevy in VLDB 2003)
- First to propose a semantics for composition
- However, their definition is in terms of maintaining the same certain answers relative to a class of queries.
- Their notion of composition depends on the class of queries; it may not be unique up to logical equivalence.


## Semantics of Composition

- Every schema mapping $\mathbf{M}=(\mathbf{S}, \mathbf{T}, \Sigma)$ defines a binary relationship $\operatorname{Inst}(\mathbf{M})$ between instances:

$$
\operatorname{lnst}(\mathbf{M})=\{\langle\mathrm{I}, \mathrm{~J}\rangle|<\mathrm{I}, \mathrm{~J}\rangle \vDash \Sigma\} .
$$

- Definition: (FKPT)

A schema mapping $\mathbf{M}_{13}$ is a composition of $\mathbf{M}_{12}$ and $\mathbf{M}_{23}$ if

$$
\begin{gathered}
\operatorname{Inst}\left(\mathbf{M}_{13}\right)=\operatorname{Inst}\left(\mathbf{M}_{12}\right)^{\circ} \operatorname{Inst}\left(\mathbf{M}_{23}\right) \text {, that is, } \\
<\mathrm{I}_{1}, \mathrm{I}_{3}>\vDash \Sigma_{13} \\
\text { if and only if }
\end{gathered}
$$

there exists $\mathrm{I}_{2}$ such that $<\mathrm{I}_{1}, \mathrm{I}_{2}>\vDash \Sigma_{12}$ and $<\mathrm{I}_{2}, \mathrm{I}_{3}>\vDash \Sigma_{23}$.

- Note: Also considered by S. Melnik in his Ph.D. thesis


## The Composition of Schema Mappings

Fact: If both $\mathrm{M}=\left(\mathbf{S}_{1}, \mathbf{S}_{3}, \Sigma\right)$ and $\mathrm{M}^{\prime}=\left(\mathbf{S}_{1}, \mathbf{S}_{3}, \Sigma^{\prime}\right)$ are compositions of $\mathrm{M}_{12}$ and $\mathrm{M}_{23}$, then $\Sigma$ are $\Sigma^{\prime}$ are logically equivalent. For this reason:

- We say that M (or $\mathrm{M}^{\prime}$ ) is the composition of $\mathrm{M}_{12}$ and $\mathrm{M}_{23}$.
- We write $\mathrm{M}_{12}{ }^{\circ} \mathrm{M}_{23}$ to denote it

Definition: The composition query of $\mathrm{M}_{12}$ and $\mathrm{M}_{23}$ is the set

$$
\operatorname{Inst}\left(\mathrm{M}_{12}\right)^{\circ} \operatorname{Inst}\left(\mathrm{M}_{23}\right)
$$

## Issues in Composition of Schema Mappings

- The semantics of composition was the first main issue.

Some other key issues:

- Is the language of s-t tgds closed under composition? If $\mathrm{M}_{12}$ and $\mathrm{M}_{23}$ are specified by finite sets of $\mathrm{s}-\mathrm{t}$ tgds, is $\mathrm{M}_{12}{ }^{\circ} \mathrm{M}_{23}$ also specified by a finite set of s-t tgds?
- If not, what is the "right" language for composing schema mappings?


## Composition: Expressibility \& Complexity

| $\begin{aligned} & \mathrm{M}_{12} \\ & \Sigma_{12} \end{aligned}$ | $\begin{aligned} & \mathrm{M}_{23} \\ & \Sigma_{23} \end{aligned}$ | $\begin{aligned} & \mathrm{M}_{12}{ }^{\circ} \mathrm{M}_{23} \\ & \Sigma_{13} \end{aligned}$ | Composition Query |
| :---: | :---: | :---: | :---: |
| finite set of full <br> s-t tgds $\varphi(\mathbf{x}) \rightarrow \psi(\mathbf{x})$ | finite set of <br> $s-t$ tgds $\varphi(\mathbf{x}) \rightarrow \exists \mathbf{y} \psi(\mathbf{x}, \mathbf{y})$ | finite set of <br> $s-t$ tgds $\varphi(\mathbf{x}) \rightarrow \exists \mathbf{y} \psi(\mathbf{x}, \mathbf{y})$ | in PTIME |
| finite set of s-t tgds $\varphi(\mathbf{x}) \rightarrow \exists \mathbf{y} \psi(\mathbf{x}, \mathbf{y})$ | finite set of (full) <br> s-t tgds $\varphi(\mathbf{x}) \rightarrow \exists \mathbf{y} \psi(\mathbf{x}, \mathbf{y})$ | may not be definable: by any set of s-t tgds; in FO-logic; in Datalog | in NP; <br> can be NP-complete |

## Employee Example

- $\Sigma_{12}$ :
- Emp(e) $\rightarrow \exists \mathrm{m} \operatorname{Rep}(\mathrm{e}, \mathrm{m})$
- $\Sigma_{23}$ :
- $\quad \operatorname{Rep}(e, m) \rightarrow \operatorname{Mgr}(e, m)$
- $\operatorname{Rep}(\mathrm{e}, \mathrm{e}) \rightarrow$ SelfMgr(e)
- Theorem: This composition is not definable by any finite set of s-t tgds.
- Fact: This composition is definable in a well-behaved fragment of second-order logic, called SO tgds, that extends s-t tgds with Skolem functions.


## Employee Example - revisited

```
\(\Sigma_{12}:\)
    - \(\quad \forall \mathrm{e}(\operatorname{Emp}(\mathrm{e}) \rightarrow \exists \mathrm{m} \operatorname{Rep}(\mathrm{e}, \mathrm{m}))\)
\(\Sigma_{23}:\)
    - \(\quad \forall \mathrm{e} \forall \mathrm{m}(\operatorname{Rep}(\mathrm{e}, \mathrm{m}) \rightarrow \operatorname{Mgr}(\mathrm{e}, \mathrm{m}))\)
    - \(\quad \forall \mathrm{e}(\operatorname{Rep}(\mathrm{e}, \mathrm{e}) \rightarrow \operatorname{SelfMgr}(\mathrm{e}))\)
```

Fact: The composition is definable by the SO-tgd
$\Sigma_{13}:$

- $\exists \mathbf{f}(\forall \mathrm{e}(\operatorname{Emp}(\mathrm{e}) \rightarrow \operatorname{Mgr}(\mathrm{e}, \mathbf{f}(\mathrm{e})) \wedge$ $\forall \mathrm{e}(\operatorname{Emp}(\mathrm{e}) \wedge(\mathrm{e}=\mathrm{f}(\mathrm{e})) \rightarrow$ SelfMgr(e) ) )


## Second-Order Tgds

Definition: Let $\mathbf{S}$ be a source schema and $\mathbf{T}$ a target schema. A second-order tuple-generating dependency ( $\mathrm{SO} \operatorname{tgd}$ ) is a formula of the form:

$$
\exists \mathfrak{f}_{1} \ldots \exists \mathfrak{f}_{\mathrm{m}}\left(\left(\forall \mathbf{x}_{1}\left(\phi_{1} \rightarrow \psi_{1}\right)\right) \wedge \ldots \wedge\left(\forall \mathbf{x}_{\mathrm{n}}\left(\phi_{\mathrm{n}} \rightarrow \psi_{\mathrm{n}}\right)\right)\right) \text {, where }
$$

- Each $f_{i}$ is a function symbol.
- Each $\phi_{i}$ is a conjunction of atoms from $\mathbf{S}$ and equalities of terms.
- Each $\psi_{i}$ is a conjunction of atoms from $\mathbf{T}$.

Example: $\quad \exists \mathbf{f}(\forall \mathrm{e}(\operatorname{Emp}(\mathrm{e}) \rightarrow \operatorname{Mgr}(\mathrm{e}, \mathrm{f}(\mathrm{e})) \wedge$ $\forall \mathrm{e}(\operatorname{Emp}(\mathrm{e}) \wedge(\mathrm{e}=\mathrm{f}(\mathrm{e})) \rightarrow$ SelfMgr(e) ) )

## Composing SO-Tgds and Data Exchange

Theorem (FKPT):

- The composition of two SO-tgds is definable by a SO-tgd.
- There is an algorithm for composing SO-tgds.
- The chase procedure can be extended to schema mappings specified by SO-tgds, so that it produces universal solutions in polynomial time.
- For schema mappings specified by SO-tgds, the certain answers of target conjunctive queries are polynomial-time computable.


## Synopsis of Schema Mapping Composition

- s-t tgds are not closed under composition.
- SO-tgds form a well-behaved fragment of second-order logic.
- SO-tgds are closed under composition; they are a "good" language for composing schema mappings.
- SO-tgds are "chasable":

Polynomial-time data exchange with universal solutions.

- SO-tgds and the composition algorithm have been incorporated in Criollo's Mapping Specification Language (MSL).


## Related Work and Extensions in this PODS

- G. Gottlob:

Computing Cores for Data Exchange: Algorithms \& Practical Solutions

- A. Nash, Ph. Bernstein, S. Melnik:

Composition of Mappings Given by Embedded Dependencies

- A. Fuxman, Ph. Kolaitis, R.J. Miller, W.-C. Tan:

Peer Data Exchange

- M. Arenas \& L. Libkin: XML Data Exchange: Consistency and Query Answering


## Theory and Practice

"Quelli che s'innamoran di pratica sanza scienza, son come 'I nocchiere ch'entra in navilio sanza timone o bussola, che mai ha certezza dove si vada"

Leonardo da Vinci, 1452-1519
"He who loves practice without theory is like the sailor who boards ship without a rudder and compass and never knows where he may cast."


## Reduction from 3-Colorability

- $\Sigma_{12}$
- $\forall x \forall y(E(x, y) \rightarrow \exists u \exists v(C(x, u) \wedge C(y, v)))$
- $\quad \forall x \forall y(E(x, y) \rightarrow F(x, y))$
- $\Sigma_{23}$
- $\quad \forall x \forall y \forall u \forall v(C(x, u) \wedge C(y, v) \wedge F(x, y) \rightarrow D(u, v))$
- Let $I_{3}=\{(r, g),(g, r),(b, r),(r, b),(g, b),(b, g)\}$
- Given $\mathbf{G}=(\mathrm{V}, \mathrm{E})$,
- let $I_{1}$ be the instance over $\mathbf{S}_{1}$ consisting of the edge relation $E$ of $\mathbf{G}$
- $\mathbf{G}$ is 3-colorable iff $<_{1}, \mathrm{I}_{3}>\in \operatorname{Inst}\left(\mathrm{M}_{12}\right)^{\circ} \operatorname{Inst}\left(\mathrm{M}_{23}\right)$
- [Dawar98] showed that 3-colorability is not expressible in $L_{\infty \omega}$


## Algorithm Compose $\left(\mathrm{M}_{12}, \mathrm{M}_{23}\right)$

- Input: Two schema mappings $\mathrm{M}_{12}$ and $\mathrm{M}_{23}$
- Output: A schema mapping $\mathrm{M}_{13}=\mathrm{M}_{12}{ }^{\circ} \mathrm{M}_{23}$
- Step 1: Split up tgds in $\Sigma_{12}$ and $\Sigma_{23}$
- $\mathrm{C}_{12}=\operatorname{Emp}(\mathrm{e}) \rightarrow(\operatorname{Mgr1}(\mathrm{e}, \mathrm{f}(\mathrm{e}))$
- $\mathrm{C}_{23}=$
- $\operatorname{Mgr1}(\mathrm{e}, \mathrm{m}) \rightarrow \operatorname{Mgr}(\mathrm{e}, \mathrm{m})$
- Mgr1(e,e) $\rightarrow$ SelfMgr(e)
- Step 2: Compose $\mathrm{C}_{12}$ with $\mathrm{C}_{23}$
- $\quad \chi_{1}: \operatorname{Emp}\left(\mathrm{e}_{0}\right) \wedge\left(\mathrm{e}=\mathrm{e}_{0}\right) \wedge\left(\mathrm{m}=\mathrm{f}\left(\mathrm{e}_{0}\right)\right) \rightarrow \operatorname{Mgr1}(\mathrm{e}, \mathrm{m})$
- $\quad \chi_{2}: \operatorname{Emp}\left(e_{0}\right) \wedge\left(e=e_{0}\right) \wedge\left(e=f\left(e_{0}\right)\right) \rightarrow$ SelfMgr $(e)$
- Step 3: Construct $\mathrm{M}_{13}$
- Return $\mathrm{m}_{13}=\left(\mathrm{S}_{1}, \mathrm{~S}_{3}, \Sigma_{13}\right)$ where
- $\Sigma_{13}=\exists f\left(\exists \mathrm{e}_{0} \exists \mathrm{e} \exists \mathrm{m} \chi_{1} \wedge \exists \mathrm{e}_{0} \exists \mathrm{e} \chi_{2}\right)$

